

# Securities Transfer Instructions

Updated November 2022



**Please use this form to notify JCF of the transfer of long-term, appreciated securities to the Jewish Communal Fund.** Email this form to [igor@jcfny.org](mailto:igor@jcfny.org) so we can credit contributions as quickly as possible to your fund. When the securities are received, they will be sold and credited to your account typically within 3-5 business days. (Please note that JCF cannot accept contributions from your IRA account during your lifetime.)

*You may be able to provide this form to your broker to authorize the transfer of long-term, appreciated securities to the Jewish Communal Fund. Kindly consult your broker for instructions. The DTC instructions are below:*

TO: **Account title: Jewish Communal Fund**  
**via DTC #: 0235 (RBC Capital Markets)**  
**Account #: 7T8 40082**

Your name	Email	Fund Name/#
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Broker name	Firm	Phone
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Brokerage account # \_\_\_\_\_

Security description	Number of shares or units
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## SIGNATURES

Account owner's signature	Date
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Account co-owner's signature (if joint account)	Date
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*Thank you for choosing the Jewish Communal Fund to assist with your charitable giving.*