



Children & Teen Giving Fund Application

A. CHILD'S INFORMATION

All recommendations pertaining to the fund require the signature of one adult Fundholder for children under the age of 18. Once the child turns 18, the adult will be removed from the fund and the child will act independently.

Name of child

*Date of birth of child – required for security purposes

Child's address

Child's Email

City State Zip

Cell Phone

B. ADULTS' INFORMATION

We highly recommend that you list a parent or guardian as one of the adults on the fund.

Adult 1

Adult 2

Name Relationship to child

Name Relationship to child

*Date of birth – required for security purposes

*Date of birth – required for security purposes

Business name

Business name

Business address

Business address

City State Zip

City State Zip

Business phone

Business phone

Home address

Home address

City State Zip

City State Zip

Home phone

Home phone

Cell phone

Cell phone

Email

Email

Synagogue

Synagogue



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Send mail to: Home Business
Preferred phone: Home Business Cell

Send mail to: Home Business
Preferred phone: Home Business Cell

C. NAME YOUR FUND

The fund is named in honor of a child (or children). Grants made from the fund are accompanied by a letter which includes the fund name as well as the name and address of the child recommending the grant, unless anonymity is requested. A fund number will be assigned to you once your initial contribution and fund application are received.

Name of your fund _____

May we list your fund name in our Annual Report? Yes No

Is this a Bar/Bat Mitzvah Fund? Yes No

Will friends and family be making contributions to this fund? Yes No

D. IRREVOCABLE CONTRIBUTION: \$1,800 is the minimum required to establish a fund.

CASH

<input type="checkbox"/> Send check	Make payable to Jewish Communal Fund	\$ _____
<input type="checkbox"/> Wire cash	Please call JCF before wiring	\$ _____
<input type="checkbox"/> Credit Card	Please call JCF regarding credit card fees	\$ _____
<input type="checkbox"/> Interfund transfer	Recommend grant to JCF and include new fund name under purpose	\$ _____

MARKETABLE SECURITIES

If you are transferring securities via DTC, please send one copy of the *Securities Transfer Instructions* form to your broker and a copy to the Jewish Communal Fund prior to transferring assets.

Broker name: _____ Firm name: _____ Telephone: _____

Name of security: _____ Number of shares or units: _____ Approximate dollar amount: _____

MUTUAL FUND SHARES: *Please call JCF for transfer instructions.*

E. INVESTMENTS

For funds with assets under \$7,500 you can choose from the following default investment options:

BlackRock Treasury Trust Fund (Institutional Money Market) _____ Dollars or percentage

BlackRock JCF Short Duration Bond Fund _____ Dollars or percentage

Please view the Investment Performance chart before allocating your fund's assets. For funds with assets over \$7,500, please fill out the Contribution/Investment Recommendation Form.



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F. ACKNOWLEDGMENTS

- ✓ I acknowledge that I have read the *Policies and Procedures* booklet and agree to its terms and/or conditions. I certify that all information in this application is accurate and complete and I will notify the Jewish Communal Fund of any changes.
- ✓ I acknowledge that once the child on the fund turns 18, (s)he will manage the fund independently.

G. SIGNATURES

All Fundholders named on page 1 must sign below to establish a fund.

Adult 1 signature

Date

Adult 2 signature

Date

Acknowledged for Jewish Communal Fund by

Date

How did you hear about the Jewish Communal Fund?

Advisor JCF Fundholder Radio Event Mailing Press

Name of person who referred you (so we can send our thanks): _____



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H. TIPS FOR PARENTS

Here are some suggestions for empowering your children to engage in charitable giving.

- ✓ Actions speak louder than words, so model the engagement you would like to see. Let your kids see what you do for charities, show them the satisfaction you derive from your philanthropy and discuss your motivation for supporting your charities.
- ✓ Find the teachable moments and uncover the values behind your giving. Help kids understand why you give.
- ✓ Download **Clink!: Making Change by Giving**, JCF's new teen giving app by visiting jcfny.org/clink.
- ✓ Discuss the importance of helping others and express your concerns about your community, the Jewish community and national and international issues.
- ✓ Listen to your children and learn about their interests and concerns. Nurture these interests, even if they are different than yours.
- ✓ Shabbat or any dinner-time conversations provide opportunities to share family memories or history of earlier generations and their charitable work.
- ✓ Connect the dots by examining the nexus between Jewish teachings and secular values.
- ✓ Holiday celebrations are filled with giving traditions and opportunities so incorporate tzedakah into your celebration.
- ✓ Celebrate Jewish holidays, Mother's Day, Father's Day or birthdays by asking your child to make a grant from their JCF fund in your honor.
- ✓ Acknowledge your child's accomplishments in school or the community by making a contribution to their JCF fund. This is a great way to recognize graduations, awards and other achievements.
- ✓ Don't forget that a little praise goes a long way towards encouraging children to be charitable.
- ✓ Discuss a giving goal that can help focus your teen on tzedakah. Ask your teen to decide how much they would like to give each year, and set a time table for grantmaking.
- ✓ Match grants that your teen makes from their own fund.

**And remember to use your own JCF donor advised fund. Don't have a JCF fund?
Contact us at 212-752-8277 or rep@jcfny.org**