About Jewish Communal Fund

Jewish Communal Fund (JCF) is the largest and most active network of Jewish funders in the nation. JCF facilitates philanthropy for nearly 9,000 people associated with 3,800 funds, totaling $1.65 billion in charitable assets. In FY 2018, our generous Fundholders granted out $435 million—26% of our assets—to charities in all sectors.

The impact of JCF’s network of funders on the Jewish community and beyond is profound. In addition to an annual unrestricted grant to UJA-Federation of New York, JCF’s Special Gifts Fund (our endowment) has granted more than $17 million since 1999 to support programs in the Jewish community at home and abroad, including kosher food pantries and soup kitchens, day camp scholarships for children from low-income homes, and the creation of a sensory gym at a local JCC to serve children with special needs. These charities are selected with the assistance of UJA-Federation of NY.

For a simpler, easier, smarter way to give, look no further than the Jewish Communal Fund.

To learn more about JCF, visit jcfny.org or call us at (212) 752-8277.

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As the leading collective of Jewish funders in the country, the Jewish Communal Fund (JCF) has a singular mission: to help our Fundholders get better at giving back.

For nearly 50 years, we’ve helped our Fundholders make their charitable giving simpler and more tax efficient—and along the way we have made a profound impact on our community.

In addition to our Fundholders’ giving—totaling $435 million in FY 18—JCF’s endowment donates millions of dollars to Jewish communal institutions and charities.

We have a gift for giving.

In this second annual JCF Giving Report, we provide updated data and research capturing giving trends within the Jewish community as seen from one of the longest-running donor advised funds in the country. Now entering its 47th year, JCF has played a critical role in facilitating charitable giving for a wide spectrum of Jewish philanthropists of varying means, ages, interests and religious affiliations.

Here are some statistics that shed light on the uniqueness that is the JCF funder community:

- JCF Fundholders make an average of 15 grants per fund per year, with a median grant amount of $500.
- JCF Fundholders distributed 26% of charitable assets, as a collective, in FY 18.
- Nearly one-third of funds distributed 50% or more of the balance in their funds to charities in FY 18.
- The sectors that received the largest number of dollars from JCF Fundholders in FY 18 were education, Israel, and community organizations/human services (these same categories topped the chart last year, too).
- Our Fundholders made nearly 40,000 grants (70% of all grants) to Jewish organizations, totaling nearly $200 million.
- Our Fundholders granted $23 million to UJA-Federation of NY in FY 18, in addition to JCF’s $2 million annual gift to UJA.
- JCF announced $840,000 in Special Gifts Fund grants in FY 18.

We invite you to delve into this report and learn more about the JCF philanthropic community, charitable giving trends, and the ways in which JCF Fundholders are collectively making our community and the world a better place.
Nearly 9,000 people participate in some capacity on the 3,800 funds at JCF. This includes Fundholders who oversee all aspects of the account, and Authorized Parties (family members, assistants, advisors) appointed by the Fundholders who have varying degrees of privileges to act on the fund. JCF allows Fundholders to name Successors to their fund and does not limit how many generations a fund can be in existence as long as there are assets available for grant-making. Currently, there are Fundholders representing the third generation of their families.

**NUMBER OF FUNDHOLDERS** 5,287

**NUMBER OF AUTHORIZED PARTIES** 2,490

JCF enables Fundholders to engage their families and advisors in their philanthropic journey.

### Geographic Location of our Fundholders

- **NEW YORK** • 3,576
- **NEW JERSEY** • 699
- **FLORIDA** • 244
- **CONNECTICUT** • 165
- **CALIFORNIA** • 150
- **MASSACHUSETTS** • 60
- **ISRAEL** • 69
- **CANADA** • 9
- **ENGLAND** • 5
- **HONG KONG** • 1
- **NETHERLANDS** • 1
- **FRANCE** • 1

### Fundholders’ Ages

<table>
<thead>
<tr>
<th></th>
<th>MALE</th>
<th>FEMALE</th>
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<tbody>
<tr>
<td>&lt; 18</td>
<td>53%</td>
<td>47%</td>
</tr>
<tr>
<td>18–30</td>
<td>54%</td>
<td>46%</td>
</tr>
<tr>
<td>31–40</td>
<td>62%</td>
<td>38%</td>
</tr>
<tr>
<td>41–64</td>
<td>55%</td>
<td>45%</td>
</tr>
<tr>
<td>65+</td>
<td>55%</td>
<td>45%</td>
</tr>
</tbody>
</table>

- **AVERAGE AGE AT OPENING A FUND** 49
- **CURRENT AVERAGE FUNDHOLDER AGE** 60
The majority of JCF Fundholders participate on their fund as a couple or a family—giving brings families together.

The JCF Philanthropic Community

www.jcfny.org • 212-752-8277
JCF’s Fundholders’ Generosity

JCF Fundholders are active grant-makers; they make an average of 15 grants each year per fund.

As a collective, JCF Fundholders granted out 26% of assets to charitable causes in FY 2018.

9,216  
CHARITIES SUPPORTED IN 2018  
(was 8,764 in 2017)

15  
AVERAGE NUMBER OF GRANTS PER FUND PER YEAR

Average Grant Amount
$7,468
$7,800  
THREE-YEAR AVERAGE

Median Grant Amount
$501
$584  
THREE-YEAR AVERAGE
JCF distributed a record number of grants—58,224—in 2018 (8% INCREASE FROM 2017)

<table>
<thead>
<tr>
<th>UNDER $50,000</th>
<th>$50,000 –$1 MILLION</th>
<th>OVER $1 MILLION</th>
</tr>
</thead>
<tbody>
<tr>
<td>56,827</td>
<td>1,359</td>
<td>38</td>
</tr>
</tbody>
</table>

GRANTS

49,703
GRANTS RECOMMENDED ONLINE
8,521 recommended by fax/mail

As a collective, JCF Fundholders distributed 26% of total assets* to charity in FY 18.

*JCF’s grant distribution percentage was 7% higher than the national average.

GRANTS IN WHICH FUNDHOLDERS PROVIDED CHARITIES WITH THEIR NAME AND CONTACT INFORMATION
97.5%

PERCENTAGE OF FUNDS THAT DISTRIBUTED 50% OR MORE OF ASSETS IN FY18
30%

Funds that granted at least 5% of assets in FY18
64%

**1,330 funds distributed 50% or more of their fund assets.
Which causes do JCF Fundholders support?

![Bar chart showing grants](chart.png)

For a lot of people JCF is about convenience, but in addition, it makes me part of a giving community.

**JENNY LYSS, JEWISH COMMUNAL LEADER AND JCF TRUSTEE**

**JCF FUNDHOLDERS GRANTED $435 MILLION in FY 2018 to charities in all sectors**
## JCF Fundholders’ Top Charities in FY 18

(as measured by number and dollar amount of grants)

### COMMUNITY ORGANIZATIONS

**Top charities in terms of # of Grants**
- UJA-Federation of New York, Inc.
- American Jewish Committee (tied for 2nd most grants)
- Sephardic Community Youth Center (tied for 2nd most grants)

**Top two charities in terms of Dollar Amounts**
- UJA-Federation of New York, Inc.
- Robin Hood Foundation

### ENVIRONMENT

**Top two charities in terms of # of Grants**
- Central Park Conservancy, Inc.
- Natural Resources Defense Council, Inc.

**Top two charities in terms of Dollar Amounts**
- Brooklyn Botanic Garden Corporation
- New York Restoration Project

### HEALTH

**Top two charities in terms of # of Grants**
- SBH Community Service Network, Inc.
- Memorial Sloan-Kettering Cancer Center

**Top two charities in terms of Dollar Amounts**
- NYU Langone Hospitals
- Duke University Health System, Inc.

### CULTURE-GENERAL

**Top two charities in terms of # of Grants**
- New York Public Radio
- WNET

**Top two charities in terms of Dollar Amounts**
- Museum of Modern Art
- Children’s Museum of Manhattan Growth Through Art & Museum Experience

### CULTURE-JEWISH

**Top two charities in terms of # of Grants**
- United States Holocaust Memorial Museum
- Hillel: The Foundation for Jewish Campus Life

**Top two charities in terms of Dollar Amounts**
- Moishe House
- Hillel: The Foundation for Jewish Campus Life

### EDUCATION-GENERAL

**Top two charities in terms of # of Grants**
- The Trustees of Columbia University in the City of New York
- Trustees of the University of Pennsylvania

**Top two charities in terms of Dollar Amounts**
- Brown University
- New York University

### EDUCATION-JEWISH

**Top two charities in terms of # of Grants**
- Magen David Yeshivah
- Yeshivah of Flatbush

**Top two charities in terms of Dollar Amounts**
- Salanter Akiba Riverdale Academy (SAR)
- Yeshiva University

### HUMAN SERVICES

**Top two charities in terms of # of Grants**
- Chai Lifeline
- The Sephardic Food Fund, Inc.

**Top two charities in terms of Dollar Amounts**
- Citymeals-on-Wheels
- Chai Lifeline

### INTERNATIONAL/ISRAEL

**Top two charities in terms of # of Grants**
- American Friends of Yad Eliezer, Inc.
- Jewish National Fund

**Top two charities in terms of Dollar Amounts**
- American Israel Education Foundation, Inc.
- The Birthright Israel Foundation

### RELIGIOUS

**Top two charities in terms of # of Grants**
- Union of Orthodox Jewish Congregations of America
- Shaare Zion Congregation - Brooklyn, NY

**Top two charities in terms of Dollar Amounts**
- Union of Orthodox Jewish Congregations of America
- Congregation Rodeph Sholom - New York

### TOTAL: $435 Million
Growth in Assets and Dollar Amount of Grants Distributed

= ASSETS  = DOLLAR AMOUNT OF GRANTS DISTRIBUTED
Growth in Assets and Dollar Amount of Grants Distributed

- $1,647,559,153
- $1,000,000,000
- $622,700,000
- $434,786,794
- $252,756,806
- $140,090,411
Giving Jewishly

When Fundholders choose JCF to facilitate their charitable giving, they are making a powerful statement about giving as a Jewish collective to a broad range of charitable causes in all sectors.

JCF Fundholders also benefit from “double bottom line” returns—their fees are reinvested in the Jewish community in the form of a $2 million gift to the UJA-Federation of New York’s annual campaign, as well as Community Gifts to Jewish organizations from JCF’s endowment, the Special Gifts Fund.

Since 2000, Jewish Communal Fund’s generous Fundholders have made nearly 300,000+ grants to Jewish organizations, totaling nearly $2 Billion.

100,000+ grants to Israeli and other international charities, totaling nearly $664 Million.

The majority of JCF Fundholders identify as Jewish*. 

*The results of an independent survey conducted by Wellspring Consulting on behalf of JCF, administered in July 2017.
Since 1999, JCF’s Endowment, the Special Gifts Fund, has granted more than $17 million to Jewish charities in New York.

**JCF’S SPECIAL GIFTS FUND GRANTS IN 2018**

$840,000

This year’s Special Gifts Fund Grantees include:

- **$375,000** to the United Jewish Council of the East Side to provide a Digital Choice Food Pantry
- **$250,000** for New York Legal Assistance Group (NYLAG) to provide free Civil Legal Services at the Brooklyn Resource Hub
- **$125,000** to the Community Initiative for Holocaust Survivors (CIHS) showcasing “Hours of Freedom”
- **$90,000** to support the Marion & Aaron Gural JCC to cover increased food costs at the new Sustenance Center
JCF Fundholders contribute a wide range of assets

$450,850,000
TOTAL CONTRIBUTIONS IN FY 18

51%  Cash Contributions
47%  Publicly-Traded Securities
2%  Complex Assets (Non-Publicly Traded) Assets

Total Contribution Amounts by Gift Type

<table>
<thead>
<tr>
<th>Gift Type</th>
<th>Amount</th>
</tr>
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<tbody>
<tr>
<td>Cash</td>
<td>$230,586,573</td>
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<tr>
<td>Stock</td>
<td>$205,268,745</td>
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<tr>
<td>Mutual Fund</td>
<td>$6,762,163</td>
</tr>
<tr>
<td>Corp. LLC</td>
<td>$5,004,523</td>
</tr>
<tr>
<td>Partnership</td>
<td>$1,725,838</td>
</tr>
<tr>
<td>Restricted Stock</td>
<td>$773,720</td>
</tr>
<tr>
<td>Private Stock/Equity</td>
<td>$350,000</td>
</tr>
<tr>
<td>Bonds</td>
<td>$233,282</td>
</tr>
<tr>
<td>Crypto Currency and Misc.</td>
<td>$144,948</td>
</tr>
</tbody>
</table>

Contributions
Message from our President, Zoya Raynes

Every year, we are humbled by the enormous generosity of JCF’s Fundholders. FY 2018 was no exception—our Fundholders recommended a staggering 58,000 grants totaling $435 million to charities in every sector. It is our privilege to facilitate your grant-making, and we are pleased to report a record-breaking year of growth and service to the Jewish community. By choosing JCF to facilitate your charitable giving, you further enable us to support local Jewish programs and initiatives and change lives for the better. Your grants and ours combine to create a double bottom line.
JCF is the donor advised fund of the Jewish community.

Since 1972, the Jewish Communal Fund (JCF) has been helping people achieve their philanthropic and tax-saving goals simply and efficiently, with flexibility, full confidentiality, convenience, and personal service from a dedicated professional staff. JCF has grown to be one of the largest and most generous networks of Jewish philanthropists in the world.

jcfny.org